

Nifty50

| Closing price | R1 | R2 | S1 | S2 |
|---------------|--------|--------|--------|--------|
| 25,175.40 | 25,600 | 25,700 | 24,900 | 24,800 |



- Nifty has shifted into a short-term corrective phase after failing to sustain above the 26,000 zone, with price now slipping below the 20- and 50-day EMAs and testing the 100-day EMA area near 25,100–25,200, which is acting as immediate support; the recent breakdown from the consolidation range and a sequence of lower highs signal weakening momentum, while RSI sliding toward the 35–40 zone reflects increasing bearish pressure but also hints at nearing an oversold bounce zone; unless the index quickly reclaims 25,600–25,700, the structure favors further downside toward 24,900–24,800, whereas a recovery above 25,700 can trigger a relief pullback toward 26,000, though the broader bias has turned cautious in the near term.

Bank Nifty

| Closing price | R1 | R2 | S1 | S2 |
|---------------|--------|--------|--------|--------|
| 59,205.45 | 59,800 | 60,000 | 59,000 | 58,500 |



- Bank Nifty is holding relatively stronger than Nifty, rebounding from the 58,200–58,400 demand zone which aligns with the 100-day EMA, but the index is still trapped inside a broad consolidation band between 58,000 and 60,000 after failing to sustain above recent highs; price is hovering around the 20/50-day EMAs, showing loss of strong bullish momentum, while RSI near the mid-40s to 50 zone reflects neutral-to-slightly weak momentum rather than a trending setup; as long as 58,000 holds, range-bound recovery toward 59,800–60,000 is possible, but a decisive break below 59,000 can accelerate selling toward 58,500–58,000, whereas only a strong close above 60,000 would revive the bullish breakout structure.

Global Market:

| Global Indices | LTP | Change | Change % |
|----------------|-----------|--------|----------|
| Dow Jones | 49,035.97 | 32.56 | 0.07 |
| S&P 500 | 6979.33 | 29.10 | 0.42 |
| Nasdaq | 23817.10 | 215.74 | 0.91 |
| FTSE | 10207.80 | 58.95 | 0.58 |
| CAC | 8152.82 | 21.67 | 0.27 |
| DAX | 24894.44 | -38.64 | -0.16 |

Sentiment Gauge



SIDEWAYS

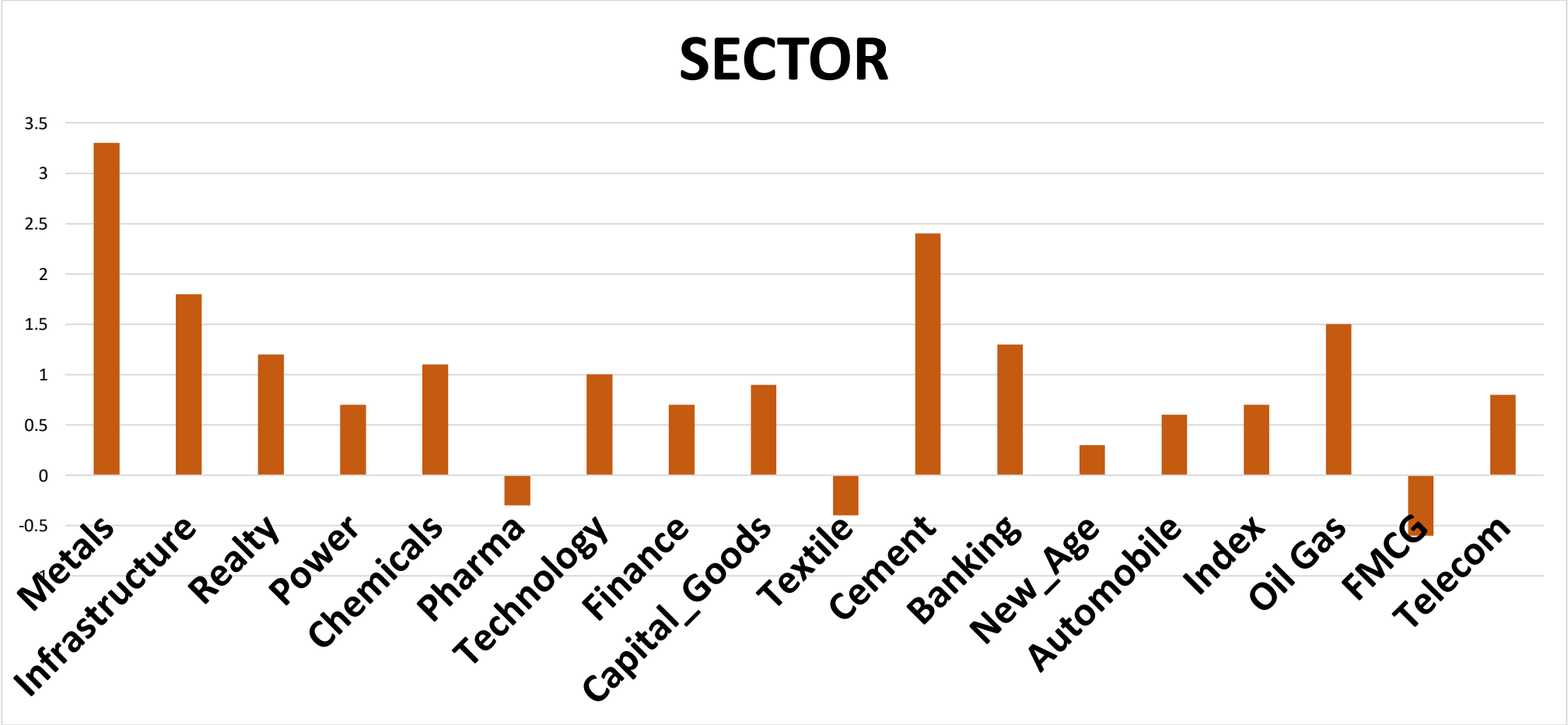
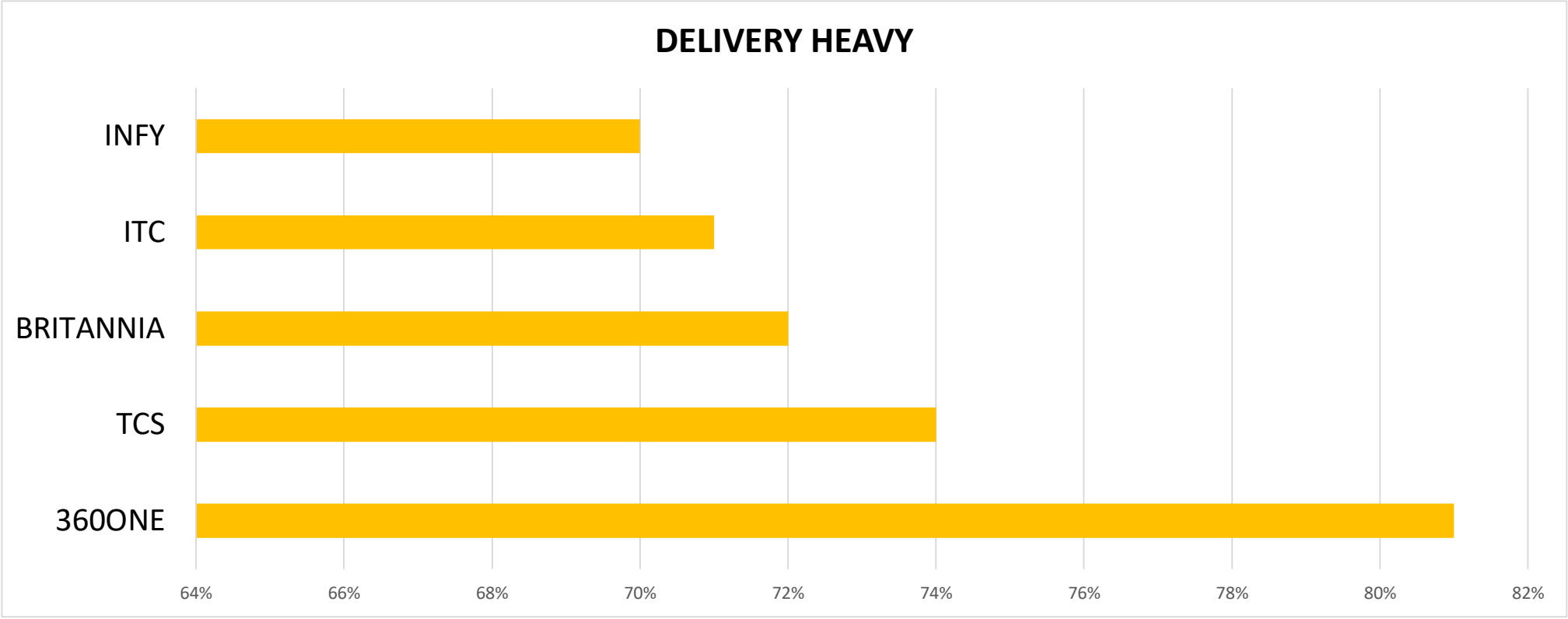
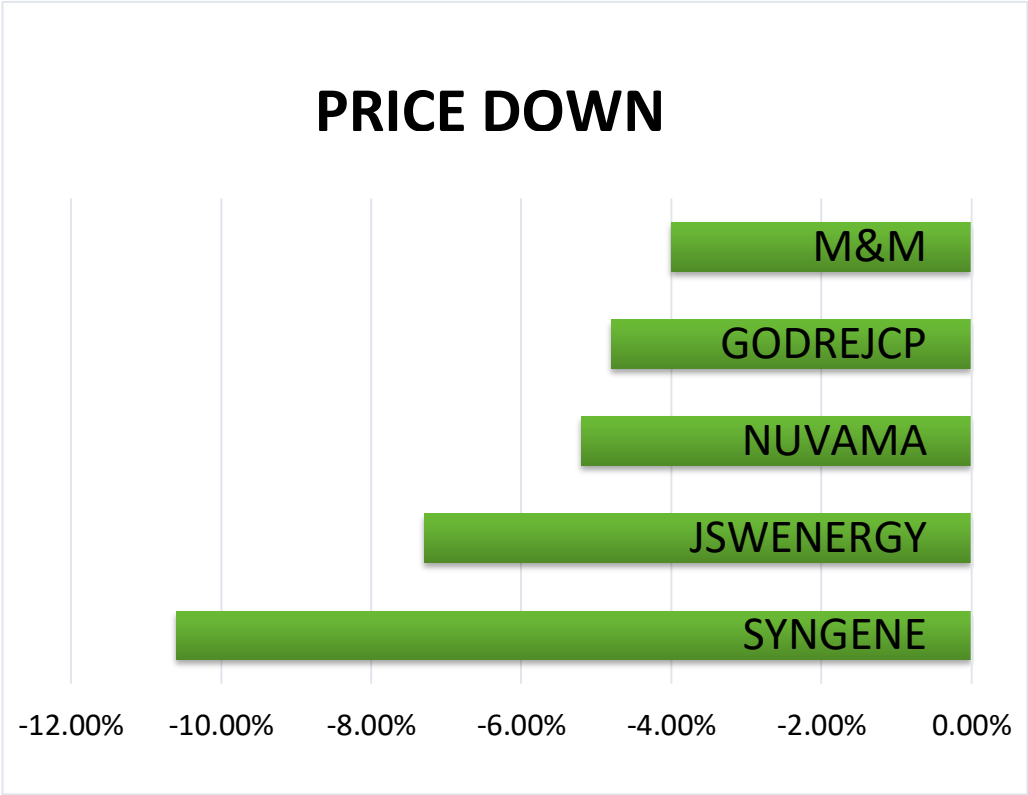
FII - DII Activities:

| Activity | FII | DII |
|------------------|----------|---------|
| Cash Provisional | -3068.49 | 8999.71 |
| Index Future | -2998.30 | |
| Index Option | -784.13 | - |
| Stock Future | 6559.49 | |
| Stock Option | -3601.30 | |

Advance & Decline

| | |
|-----------|------|
| Advance | 150 |
| Decline | 63 |
| A/D Ratio | 2.38 |
| PCR | 0.91 |

figures collected from my fno



Economic Calendar

| Time | Event | Expected | Previous |
|----------|---|----------|----------|
| 08:30:00 | Manufacturing Production YoY(Dec) | - | 8% |
| 20:15:00 | Industrial Production YoY(Dec) | - | 6% |

figures collected from investing.com

Earnings Calendar

| Event | EPS (Forecast) | Market Cap |
|---------------------------|-------------------|------------|
| SBILIFE INSURANCE COMPANY | 24.48 | 2,04,398cr |
| TVS MOTOR COMPANY | 16.74 | 1,69,511cr |
| SBICARDS | 4.67 | 73,367cr |
| V-GUARD INDUSTRIES | 6.66 | 13,745cr |

figures collected from investing.com

Intraday call

| Stock Name | Buy In Range | SL | TGT |
|------------|--------------|------|------|
| JSWSTEEL | 1222-1230 | 1198 | 1270 |



- The stock has delivered a rounding pattern breakout post results, supported by strong volume, indicating a clear shift toward bullish momentum. Price action is firmly above all major EMAs (20, 50, 100, and 200), confirming both short-term and long-term buying strength. Momentum indicators further validate this uptrend, with RSI at 64.77, comfortably above its 14-period average of 58.86, signaling sustained buying interest. The technical structure suggests positive momentum continuation.

Delivery call

| Stock Name | Buy In Range | SL | TGT |
|------------|--------------|-----|-----|
| DCBBANK | 199.5-202 | 191 | 220 |



- The stock remains in a strong uptrend and has now delivered a consolidation range breakout post results, supported by healthy volume, indicating renewed buying interest. Price is comfortably trading above all major EMAs (20, 50, 100, and 200), confirming short-term as well as long-term bullish strength. Momentum has clearly improved, with RSI at 66.35, crossing above its 14-period average of 62.08 today, signaling a shift from sideways consolidation to fresh buying momentum.

Nifty 50 Snapshot

| SYMBOL | LTP | CHNG | %CHNG | R1 | R2 | S1 | S2 |
|------------|-----------|--------|-------|--------|--------|--------|--------|
| ADANIENT | 1,963.00 | 98.8 | 5.3 | 2,033 | 2102 | 1893 | 1824 |
| AXISBANK | 1,322.00 | 64 | 5.09 | 1,370 | 1417 | 1274 | 1227 |
| JSWSTEEL | 1,223.20 | 53.2 | 4.55 | 1,262 | 1301 | 1184 | 1145 |
| ADANIPTS | 1,365.00 | 56.6 | 4.33 | 1,403 | 1442 | 1327 | 1288 |
| GRASIM | 2,860.00 | 101 | 3.66 | 2,932 | 3004 | 2788 | 2716 |
| TATACONSUM | 1,189.50 | 36 | 3.12 | 1,225 | 1260 | 1154 | 1119 |
| TATASTEEL | 193.1 | 5.49 | 2.93 | 197 | 201 | 189 | 185 |
| TECHM | 1,748.00 | 46.9 | 2.76 | 1,782 | 1817 | 1714 | 1679 |
| NTPC | 346 | 9.3 | 2.76 | 353 | 360 | 339 | 332 |
| EICHERMOT | 7,147.50 | 174.5 | 2.5 | 7,317 | 7486 | 6978 | 6809 |
| SBIN | 1,053.00 | 23.5 | 2.28 | 1,071 | 1089 | 1035 | 1017 |
| HDFCLIFE | 725 | 12.9 | 1.81 | 736 | 747 | 714 | 703 |
| ULTRACEMCO | 12,590.00 | 221 | 1.79 | 12,878 | 13166 | 12302 | 12014 |
| ICICIBANK | 1,367.10 | 23.7 | 1.76 | 1,393 | 1418 | 1341 | 1316 |
| BEL | 417.7 | 7 | 1.7 | 424 | 430 | 412 | 406 |
| JIOFIN | 257.15 | 4.25 | 1.68 | 262 | 266 | 253 | 248 |
| LT | 3,804.50 | 60.7 | 1.62 | 3,859 | 3914 | 3750 | 3695 |
| SBILIFE | 2,035.00 | 32.4 | 1.62 | 2,068 | 2100 | 2002 | 1970 |
| TRENT | 3,815.90 | 60 | 1.6 | 3,878 | 3941 | 3753 | 3691 |
| HINDALCO | 964 | 13.7 | 1.44 | 994 | 1024 | 934 | 904 |
| HDFCBANK | 928 | 11.9 | 1.3 | 946 | 964 | 910 | 892 |
| WIPRO | 235.4 | 3 | 1.29 | 240 | 244 | 231 | 227 |
| INDIGO | 4,764.00 | 59.5 | 1.26 | 4,851 | 4937 | 4677 | 4591 |
| ONGC | 248.2 | 2.73 | 1.11 | 251 | 253 | 246 | 243 |
| INFY | 1,687.40 | 16.6 | 0.99 | 1,707 | 1727 | 1668 | 1648 |
| NESTLEIND | 1,306.00 | 12.2 | 0.94 | 1,322 | 1,337 | 1,290 | 1,275 |
| BAJAJ-AUTO | 9,500.00 | 86.5 | 0.92 | 9,608 | 9,716 | 9,392 | 9,284 |
| COALINDIA | 421.9 | 3.5 | 0.84 | 428 | 434 | 416 | 410 |
| HCLTECH | 1,720.20 | 13.2 | 0.77 | 1,737 | 1,755 | 1,703 | 1,686 |
| SUNPHARMA | 1,639.00 | 7.1 | 0.44 | 1,667 | 1,694 | 1,611 | 1,584 |
| POWERGRID | 255 | 0.85 | 0.33 | 259 | 263 | 251 | 247 |
| APOLLOHOSP | 6,820.00 | 17 | 0.25 | 6,905 | 6,990 | 6,735 | 6,650 |
| DRREDDY | 1,238.00 | 2.4 | 0.19 | 1,253 | 1,268 | 1,223 | 1,208 |
| TCS | 3,167.00 | 4.5 | 0.14 | 3,199 | 3,231 | 3,135 | 3,103 |
| CIPLA | 1,314.00 | -1 | -0.08 | 1,342 | 1,369 | 1,286 | 1,259 |
| RELIANCE | 1,384.00 | -2.1 | -0.15 | 1,399 | 1,414 | 1,369 | 1,354 |
| SHRIRAMFIN | 1,001.70 | -1.85 | -0.18 | 1,025 | 1,047 | 979 | 956 |
| BHARTIARTL | 1,981.00 | -3.7 | -0.19 | 2,008 | 2,034 | 1,954 | 1,928 |
| HINDUNILVR | 2,403.00 | -6.5 | -0.27 | 2,430 | 2,456 | 2,376 | 2,350 |
| TITAN | 4,003.00 | -18.8 | -0.47 | 4,059 | 4,115 | 3,947 | 3,891 |
| BAJFINANCE | 917.95 | -9.9 | -1.07 | 935 | 952 | 901 | 884 |
| ITC | 319.8 | -3.6 | -1.11 | 324 | 329 | 315 | 311 |
| BAJAJFINSV | 1,926.00 | -23 | -1.18 | 1,969 | 2,012 | 1,883 | 1,840 |
| TMPV | 340 | -4.45 | -1.29 | 346 | 353 | 334 | 327 |
| ETERNAL | 255 | -3.7 | -1.43 | 262 | 269 | 248 | 241 |
| MARUTI | 15,237.00 | -232 | -1.5 | 15,535 | 15,833 | 14,939 | 14,641 |
| MAXHEALTH | 975.1 | -16.3 | -1.64 | 1,000 | 1,024 | 951 | 926 |
| KOTAKBANK | 411.9 | -10.9 | -2.58 | 426 | 440 | 398 | 384 |
| ASIANPAINT | 2,628.00 | -75.7 | -2.8 | 2,759 | 2,891 | 2,497 | 2,365 |
| M&M | 3,392.90 | -150.5 | -4.25 | 3,522 | 3,651 | 3,264 | 3,135 |
| ETERNAL | 276.5 | -7 | -2.47 | 297 | 318 | 256 | 235 |
| | | | | | | | |

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